



The GR Company

D-40 until Lai administration

April 2024

With 40 days to go until Taiwan welcomes its new president, transition effort is now underway centered around the Transition Task Forces established under the Office of the President. Transition Task Force (交接小組) is composed of Chief Secretary and other incumbent presidential secretaries as well as major figures from the Democratic Progressive Party led by Vice President-elect Hsiao Bi-khim.

Lai's Industry Tour

信賴產業
參訪之旅

During his presidential election campaign, President-elect Lai Ching-te stated that new opportunities that have been presented to Taiwan deriving from shifting geopolitical landscape and global supply chain reshuffle. Lai has named 5 key industries – **semiconductor, AI & ICT, Defense, Security & Surveillance, telecommunication** – as “5 Reliable Taiwan Industries”.

Similar to President Tsai, Lai embarked on a “Reliable New Governance” (or, “Trust Lai” New Governance) Industry Tour prior to the inauguration, meeting with leaders and representatives from key industries and demonstrating willingness to work closely with them going forward.

19 Mar

Visit to
TSMC



22 Mar

Visit to UAV
R&D Center



26 Mar

Roundtable with
AI & ICT



29 Mar

Visit to
Gogolook



2 Apr

Visit to
AIDC





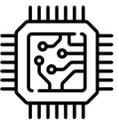
President-elect Lai's industrial policies are expected to be founded upon President Tsai's **5+2 Innovative Industries Plan** and **Program for Promoting Six Core Strategic Industries**.

More clarity on the **potential opportunities in Taiwan** can be had once detailed policy roadmaps and initiatives are announced following Lai's inauguration.

5 Reliable Taiwan Industries

信賴台灣
五大產業

Semiconductor



Taiwan's robust semiconductor industry, with its comprehensive ecosystem and excellent manufacturing capacity, serves as a solid foundation for development of other advanced technological sectors. Lai has once again promised **unwavering support to solidify Taiwan's semiconductor industry's lead in the global market** and to serve as bedrock for digital transformation of the Taiwanese economy.

AI & ICT



AI lies at the heart of digital transformation of Taiwan industries. Lai has made "Industrialization of AI and Industrial Application of AI" as one of his AI policy goals. Coupled with Taiwan's sound ICT manufacturing capability, **Lai believes that AI can provide innovative solutions to issues such as precision health, smart manufacturing and smart city.** Lai wishes to induce foreign accelerators and incubators into Taiwan, with the ultimate goal of positioning Taiwan as a leader in AI innovation in the Indo-Pacific region.

Defense



Enhancing domestic defense manufacturing capability is critical to Taiwan's national security, as the island has high possibility of experiencing a blockade in times of crisis.

Specifically on unmanned aerial vehicles (UAVs), Lai has expressed his continued support for the industry, **promising government's financial, regulatory, and policy support to help promote Taiwan's UAV industry,** with the aim to offer a trustworthy supply chain to the democratic allies and position Taiwan at the center of the UAV supply chain in Asia.



Security & Surveillance



Coinciding with the rise of AI technology, privacy and security issue became a critical topic, especially as the world became more sensitive toward potential threat deriving from Chinese equipment and technology. Lai believes Taiwan, as a leading producer in equipment such as data storage and servers, could provide countries sharing democratic values with a trustworthy supply of sensitive equipment. Additionally, as Taiwan is constantly exposed to threats in cyberspace, fostering cyber security capacity continues to remain as a key objective for Taiwan.

Tele-communications



Lai stated that he would actively support development of innovative technologies such as 5G, 6G, low-orbit satellite, and quantum computing, to ensure that Taiwan could take advantage of the opportunity brought forth by changing geopolitical dynamics. Lai shared the view that Taiwan must be bold in investing and developing such technologies to sustain Taiwan’s competitiveness on the global stage, as the acceleration of such advanced technologies is closely linked with economic growth.

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